



One state. One system.

User Community Forum

March 2018



John Avila

FI\$Cal Change Management Office

March 2018

Agenda

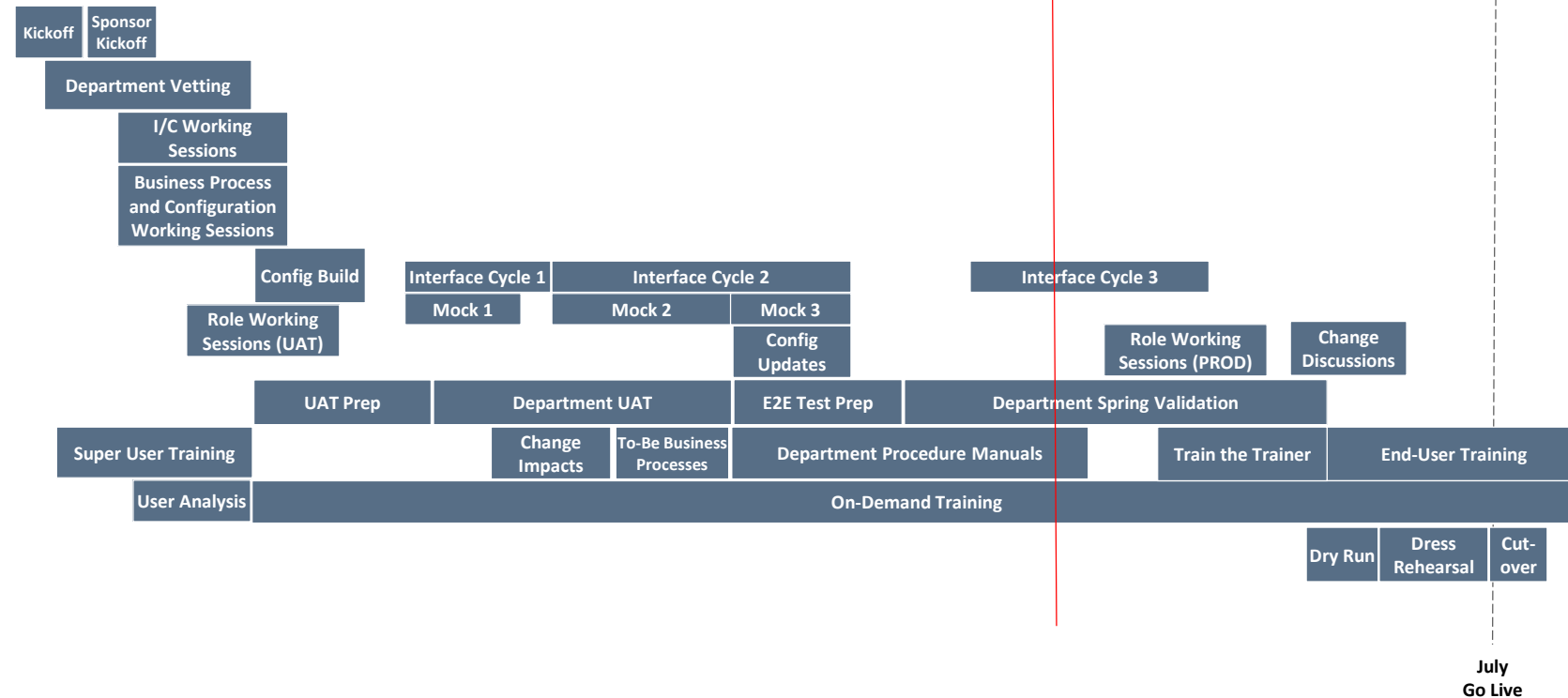
- Project Update
 - Spring Validation
 - Business Process Documentation Sessions
 - Role Mapping
- SCO/STO Update
- Reporting
- Identity Self-Service
- Fact/Fiction

2018 Timeline

KEY IMPLEMENTATION ACTIVITIES

July '17	August '17	Sept '17	Oct '17	Nov '17	Dec '17	Jan '18	Feb '18	March '18	April '18	May '18	June '18	July '18
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NORMAL PRODUCTION PATH



July
Go Live

March 2018

SCO/STO Update

Will Howell – State Controller

Shela Tobias-Daniel – State Treasurer

FI\$Cal has developed the Integrated Solution to begin implementation of SCO/STO control functionality in July 2018. This solution came about through FI\$Cal's collaboration with the California Department of Technology (CDT), SCO, STO, Accenture, and other stakeholders.

- FI\$Cal will begin the deployment of the SCO/STO integrated solution in parts starting July 2018. Functionality will go live as it is tested and accepted.
- STO control functions will go live in the System in October 2018.
- When the Integrated Solution is complete in July 2019, the System will run in tandem with legacy systems, will have the functionality to test and complete the Comprehensive Annual Financial Report (CAFR), and will produce a statewide ledger.

During the O&M phase, SCO will sunset its legacy system and retire interfaces as it gains assurance in the System as the BOR.

Benefits

- STO able to go live with major Cash Management and Bank Integration functions in 2018
 - Demand Bank reconciliation can be performed in FI\$Cal
 - Partial Automation of Treasury STO journal entries
 - Automated LAIF transactions and accounting in FI\$Cal
 - Deposit and Payment information available in FI\$Cal
- SCO able to deploy integrated solution as it becomes available
 - No timing constraints on when interfaces between FI\$Cal and SCO Legacy systems can be deployed
 - Ledger conversion completed after interfaces validated in production

Milestone	Functionality	Deploy
1	Deploy SCO security features required for Integrated Solution and Appropriation Ledger Conversion for STO go live.	7/2018
2	Deploy STO Operations and Bank Integration.	10/2018
3	Deploy Integrated Solution that builds FI\$Cal System to Legacy system interfaces and Legacy to FI\$Cal System interfaces.	11/2018 – 3/2019
4	Deal Management and SCO Ledger Conversion	7/2019
5	Implementation of Statewide Financial Reporting functionality (CAFR/BLL). The CAFR will be generated using data from the FI\$Cal System.	7/2019 7/2020

Milestone 1 – Security and Appropriation

- Security
 - Control Account Upload Capability
 - Voucher and Vendor Audit Logging
 - Validation of Vendor File Updates
- 2018 Appropriation Ledger Conversion
- Other
 - Department Loan Accounting Rules
 - COA Crosswalk Enhancement

Milestone 2 – STO Operations and Bank Integration

- Deposit Slip Functionality (Built, UAT Completed)
- EDF Interface (Built, UAT Completed)
- STO Remittance Advice Deposits (Built, UAT Completed)
- Outgoing Payments Recorded in FI\$Cal (Built, UAT Completed)
- Integration with Demand Banks (Built, UAT Completed)
- LAIF/ZBA Interface (Built, UAT In Progress)

Functionality	Module	Work Unit Description
Deposit Slip	AR	<p>FI\$Cal departments will record their Deposit Slip and Receipt information in FI\$Cal and will no longer EDF.</p> <p>FI\$Cal departments will also record remittances in FI\$Cal and will no longer use eFITS.</p>
INFAR018 - Interface(INFAR001) update	AR	<p>Departments currently using INFAR001 (Customer Receipts Interface) will transition to use the enhanced INFAR018 (Update to Customer Receipts Interface) which includes Deposit Slip and Remittance information, and INFAR001 will be retired.</p> <p>Changes like additional fields added in custom ZZ_DEPOSIT_TBL and Regular Deposit Page(Location), additional fields like Deposit Slip Number, bank and Bank account are added to layout to accommodate Deposit Slip functionality.</p>
CD_CAR04 - Deposit Type	CM	New Deposit types that align to Deposit Slip Types will be available to departments.
CD_CCM02 - Reconciliation Rules	CM	Existing Recon Rule to Reconcile Regular AR Deposits modified . This is done as new field of Location is added as part EXTAR018
EXTCM023 - Remittance Advice for Demand Deposits	CM	<p>This new extension will give departments the ability to view and track their Controller Receipts associated with their Remittance Advices submitted to STO/SCO.</p> <p>Remittance advices is one of the mechanism used for creating accounting entries used by the SCO to record money in various Controller Funds in State Treasury.</p>

Milestone 3 – FI\$Cal to Legacy

- Online Enhancements
 - Department Certification
 - GL Journal Workflow
 - Consolidated Payment Fund Accounting
 - Journal Voucher Approval Workflow
 - Enhancements to Voucher Processing for STO Demand Checks
- Interfaces
 - Remittance Processes (eFITS)
 - CTS Adjustment Interface
 - Deposit Transaction Data Interface to Feds
 - PFA Interface
 - Bond Cash Transfer Interface
 - Interface Reconciliation Transaction level Report

Milestone 3 – Legacy to FI\$Cal

- Online Enhancements
 - Enhancement to Inbound SCO Electronic Claims
 - Warrant Data Security
 - Post Issuance
- Interface
 - Inbound Transaction Code Interface
 - Half Sheet Interfaces
 - Employee Repayment
 - Inbound SCO Paper Claims Interface
 - Lottery and UCP Offset Claim Schedules Interface
- Conversion
 - Point-in-time Warrant Conversion

Milestone 4 – SCO Ledger Conversion

- Conversion
 - 2019 Beginning Balance Ledger Conversion
 - 2019 Cash Validation
 - 2019 Cash Validation Appropriation Ledger
 - 2019 Non-FI\$Cal Appropriation Balance Adjustment
 - 2019 SOCA Balances
- Other
 - SOCA Report for SCO and STO
 - FTF Solution

Milestone 5 - CAFR/BLL

- CAFR and BLL Black Box Automation
- CAFR Reports
- BLL Reports
- Ledger Architecture

Reporting

Cathy Brown / Section Chief

Business Operation & Solutions Division

On-Site Support Office

Data Analysis and Reporting Section

March 2018

FI\$Cal Reports / Queries – Job Aid FI\$Cal.080

A listing of Reports delivered and developed for FI\$Cal can be found on the FI\$Cal website under Job Aid FI\$Cal.080. Each Module (AP,AR,GL, etc.) has a link to the Report Job Aid.

Job Aids can be found at http://www.fiscal.ca.gov/access-fiscal/job_aids.html



Accounts Payable - AP Job Aids

Job Aid	Job Aid Description	Job Aid #	Posted / Updated
AP Reports within the FI\$Cal System 2.0	AP Report ID Matrix	FI\$Cal.080	12/27/2017
Cancelling Payments Made From a Department's Office Revolving Fund 3.0	Provides instructions for voiding an Office Revolving Fund (ORF) check or placing a stop payment on an ORF check.	FI\$Cal.058	10/19/2016
Clearing Credit / Negative Amount P-Card Vouchers 1.0	Provides instructions on how to clear credit/negative amount P-Card Vouchers.	FI\$Cal.332	03/02/2017
Closing the Balance on a Prepaid Voucher for a Travel Advance 3.0	Provides step-by-step instructions on how to close an outstanding balance on a Prepaid Voucher for a travel advance when an employee issues payment to the department.	FI\$Cal.088	10/12/2016

The Report Job Aid provides users with an excel list of reports, and a link to an example of the Run Control and output.

Report ID	Module	Report Title	Description	Business Process	Navigation	Reporting Tool	Server Name	Report Format	Security Roles	Totals and Sub-Totals	Sort By Logic	Key inputs	Key Output	Run Control Page / Report Output
APX2030	AP	AP Trial Payment Register	Provides a printable summary of payments by bank account, after payment selection and creation, but before you print checks or create EFT or ACH files.(XMLP Report)	Provides payment summary for bank accounts	Main Menu> Accounts Payable> Reports> Payments> Trial Register	BI Publisher	PSUNIX	PDF	AP Reponer, AP Payment Processor	Bank_Cd, Bank Account	Bank SetID, Bank Code	Paycycle	Bank Account, Payment Method, Advice ID, Invoice ID, Payment Reference,	APX2030
APX2051	AP	Payments - Payment Aging by Bank	Provides a listing of payments aging by bank.	Payment Aging process	Main Menu> Accounts Payable> Reports> Payments> Payment Aging by	BI Publisher	PSUNIX	PDF	AP Reponer, AP Payment Processor	Banks	Bank Code	SetID, Bank Code, Payment Method, Detail/Summary	Bank Account, Aging Amount.	APX2051
APX2050	AP	Payment History by Pay Method	Provides a history of payments by payment method. (XMLP Report)	Payment history based on payment method	Main Menu> Accounts Payable> Reports> Payments> Payment History by	BI Publisher	PSUNIX	HTM	AP Reponer, AP Payment Processor	Bank Payment total	Bank Account	SetID, Bank Code, Payment Method, Detail/Summary, Date	Bank Payment total, Report Payment total.	APX2050

APX2030

Register

Run Control ID: 01 Report Manager Process Monitor Run

Language: English

Report Request Parameters

Pay Cycle: 01/00 Preferences Model Pay Cycle Manager

Save Return to Search Previous in List Next in List Notify Add Update/Display

ORACLE	Report ID: APC039	Prepaid Accounts Payable AP TRIAL PAYMENT REGISTER	Page No. 1 Run Date: 6/23/2014 Run Time: 5:19:59 AM
Access to this report is restricted pursuant to Government Code 12572 et seq.			

Payment Cycle:	ORF	175			
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Bank Account:	121113423 175	Swift Code	121113423
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Suite 100 CA USA	Payment Method:	CHK	Amount: 200.00
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Advice ID	Invoice	Payment Ref	Advice Date	Due Date	Disc. Due Date	Amount	Discount	Late Charges	Net Amount	Currency
0009002	inv09	2343743	Jun/06/2014	Jun/06/2014		200.00	0.00	0.00	200.00	USD

Total Requirements for Bank Account: 175	200.00	0.00	0.00	200.00 USD
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Department of Finance Reports Crosswalk

The Department of Finance has a listing of Reports and Queries that users access on a regular basis. This listing also provides a Crosswalk to existing CALSTARS Reports that FI\$Cal worked with Partner Agencies to customize for users.

This listing can be found on the Department of Finances website under FI\$Cal Training / Accounting Crosswalks



The Department of Finance provides Training Classes and eLearning courses to assist state departments using the Financial Information System for California (FI\$Cal).

Reports Crosswalk can be found at

http://www.dof.ca.gov/Accounting/Consulting_and_Training/FISCal_Training/

Accounting Crosswalks

- [Accounting Terminology Crosswalk \(.xlsx\)](#)
- [FI\\$Cal \(PeopleSoft\) to CALSTARS Reports Crosswalk \(.xlsx\)](#)

The listing provided by Finance is in Excel, and can be filtered to identify Reports, Queries, or related CALSTARS Report when applicable.

FI\$CAL TO CALSTARS REPORTS CROSSWALK (Rev. 2/20/2018)								
Module	Report/Query/ Online Inquiry	Report ID	Report/Query Name	Navigation	FI\$Cal Report/Query Description and Purpose	Frequency of Use	CALSTARS Report ID	CALSTARS Report Description
AP, AR, GL	Query	ZZ	ZZ_MEC_OUTSTAN DING_TRXNS	Reporting Tools > Query > Query Viewer	Consolidates various ZZ_Outstanding queries from AP, AR, and GL Modules to assist in correcting outstanding transactions.	Daily/ Monthly		
GL	Report	RPTGL067	Final Budget Report (YE Report 6)	FI\$Cal Processes > FI\$Cal Report > GL Reports > Final Budget Report	Provides a summary status of appropriations, which includes expenditures, encumbrances and balances for each appropriation. Follow steps in Job Aid FI\$Cal.235 to generate report.	Monthly/ Annual	B06	Final Budget Report
GL, AP, AR	Report	RPTGL061, ZGL061	Trial Balance	FI\$Cal Processes > FI\$Cal Report > GL Reports > Trial Balance Reports	Used to reconcile GL account balances by displaying the beginning and ending ledger balances by account number and description.	Monthly	G01	Trial Balance of General Ledger Accounts

Reports within the FI\$Cal System

Below are examples of reports that are currently being used on a regular basis.

- ZZ_MEC_OUTSTANDING_TRXNS Query
- Final Budget Report (YE Report 6)
- Trial Balance by Period (ZGL111)

ZZ_MEC_OUTSTANDING_TRXNS Query

Favorites ▾ Main Menu ▾ > Reporting Tools ▾ > Query ▾ > Query Viewer



Query Viewer



Enter any information you have and click Search. Leave fields blank for a list of all values.

*Search By ▾ begins with

[Advanced Search](#)

Search Results

*Folder View ▾

Query					Personalize Find View All   First 1 of 1 Last				
Query Name	Description	Owner	Folder	Run to HTML	Run to Excel	Run to XML	Schedule	Definitional References	Add to Favorites
ZZ_MEC_OUTSTANDING_TRXNS	MEC Outstanding Transactions	Public		HTML	Excel	XML	Schedule	Lookup References	Favorite



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ZZ_MEC_OUTSTANDING_TRXNS - MEC Outstanding Transactions

GL Business Unit 1234

Date From 03/01/2018

Date To 03/31/2018


View Results

Business Unit	Module	Transaction Descr	Document ID	Accounting/Jrnl Date
MEC Outstand	50			
Business Unit	Module	Transaction Descr	Document ID	Accounting/Jrnl Date
1234	AP	Voucher	00004441	3/1/2018
1234	AP	Voucher	00004445	3/1/2018
1234	AP	Voucher	00004513	3/6/2018
1234	AP	Voucher	00004515	3/7/2018
1234	AP	Voucher	00004516	3/7/2018
1234	AP	Voucher	00004547	3/12/2018
1234	AP	Voucher	00004550	3/13/2018
1234	AP	Voucher	00004552	3/13/2018
1234	AP	Voucher	00004562	3/14/2018
1234	AP	Voucher	00004563	3/14/2018
1234	AP	Voucher	00004570	3/15/2018
1234	AP	Voucher	00004576	3/16/2018
1234	AP	Voucher	00004577	3/16/2018
1234	AP	Voucher	00004584	3/19/2018
1234	AP	Voucher	00004585	3/19/2018
1234	AP	Voucher	00004587	3/20/2018
1234	AP	Voucher	00004588	3/20/2018
1234	AP	Voucher	00004589	3/21/2018
1234	AP	Voucher	00004590	3/21/2018
1234	GL	Journal	AR00513445	3/1/2018

Final Budget Report (YE Report 6)

Job Aid FI\$Cal.235

[Favorites](#) > [Main Menu](#) > [FI\\$Cal Processes](#) > [FI\\$Cal Report](#) > [GL Reports](#) > [Final Budget Report](#)



[Final Budget Report](#)

Final Budget Report


Run Control ID

Report_6

[Report Manager](#)
[Process Monitor](#)
[Run](#)

*As Of Date

06/30/2017



Budget Period


2016

[Report Request Parameters](#) | [Find](#) | [View All](#)



First
1 of 1
Last

*Business Unit

1234



☒ Include Adjustment Period(s)

Chartfield Selection

Fund

*How to Specify

All

Reference

*How to Specify

All

Program

*How to Specify

All

[Save](#)
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[Previous in List](#)
[Next in List](#)
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[Add](#)
[Update/Display](#)
[Include History](#)

Process Scheduler Request



[Help](#)

User ID 10001671

Run Control ID Report_6

Server Name ▼

Run Date 

Recurrence ▼

Run Time

[Reset to Current Date/Time](#)

Time Zone 

Process List

Select	Description	Process Name	Process Type	*Type	*Format	Distribution
<input type="checkbox"/>	ZZ_GL_BUDRPT Legacy Values	ZZ_GL_BUDRPT	BI Publisher	<input type="text" value="Web"/> ▼	<input type="text" value="PDF"/> ▼	Distribution
<input checked="" type="checkbox"/>	Final Budget Report COA FI\$Cal Values	ZZ_GL_FINBUD	BI Publisher	<input type="text" value="Web"/> ▼	<input type="text" value="PDF"/> ▼	Distribution

OK

Cancel

REPORT 6 - FINAL BUDGET REPORT
Department of Training - 1234
Fund 4321
Fiscal Year 2016 - 17
As of 06/30/2017 1

Business Unit: 1234 - Department of Training
Fund: 4321 - Training Support Fund
Subfund:
Reference: 001
Enactment Year: 2016 2

Report ID: RPTGL156
Run Date: 8/9/2017
Run Time: 16:01:45
3 **Adjusting Period:** 998

<u>Budget Period</u>	<u>Program</u>	<u>Element</u>	<u>Component</u>	<u>Task</u>	<u>Appropriation Description</u>		
<u>Appropriation</u>	<u>Expenditures</u>	<u>Encumbrance/Allocated</u>			<u>Prior Year</u>	<u>Budgetary</u>	<u>Balance</u>
		<u>Encumbrance</u>			<u>Encumbrance Reversals</u>	<u>Expenditures</u>	
<u>REGULAR APPROPRIATIONS</u>							
2016	6770				State Budget		
-21,194,000.00	20,081,420.29	286,056.87			0.00	20,367,477.16	-826,522.84
2016	6775				Financial Information System f		
-3,217,000.00	3,188,615.70	0.00			0.00	3,188,615.70	-28,384.30
2016	6780				State Audits & Evaluations		
-11,819,000.00	9,212,293.06	75,698.34			0.00	9,287,991.40	-2,531,008.60
2016	6785				Statewide Actg Policies, Consul		
-6,475,000.00	5,781,076.43	43,166.70			0.00	5,824,243.13	-650,756.87
2016	6790				Department of Justice Legal Se		
-359,000.00	158,976.05	0.00			0.00	158,976.05	-200,023.95
2016	6800				Local Gov Audits & Review		
-12,378,000.00	9,096,120.77	449,400.61			0.00	9,545,521.38	-2,832,478.62
2016	9900100				Administration		
-8,298,000.00	8,208,217.85	61,388.03			0.00	8,269,605.88	-28,394.12
2016	9900200				Administration - Distributed		
8,298,000.00	-8,208,217.85	-61,388.03			0.00	-8,269,605.88	28,394.12

TOTAL FOR REGULAR APPROPRIATIONS:

-55,442,000.00	47,518,502.30	854,322.52	0.00	48,372,824.82	-7,069,175.18
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SCHEDULED REIMBURSEMENTS

2016	6770		State Budget	6	7
2,700,000.00	-2,336,488.46	0.00	0.00	-2,336,488.46	363,511.54
2016	6775		Financial Information System f		
3,217,000.00	-3,188,615.70	0.00	0.00	-3,188,615.70	28,384.30
2016	6780		State Audits & Evaluations		
8,161,000.00	-5,835,775.54	0.00	0.00	-5,835,775.54	2,325,224.46
2016	6785		Statewde Actg Policies, Consul		
5,025,000.00	-4,542,863.17	0.00	0.00	-4,542,863.17	482,136.83


TOTAL FOR SCHEDULED REIMBURSEMENTS:

19,103,000.00	-15,903,742.87	0.00	0.00	-15,903,742.87	3,199,257.13
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Total Reference	001				
-36,339,000.00	31,614,759.43	854,322.52	0.00	8,9 32,469,081.95	-3,869,918.05

Trial Balance Report by Period (ZGL111)

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[> FI\\$Cal Report ▾](#)
[> GL Reports ▾](#)
[> Trial Balance Report by Period](#)



[Trial Balance Report by Period](#)

[Run Control ID](#) TrialBalance

[Report Manager](#)
[Process Monitor](#)
[Run](#)

Report Request Parameter

*Business Unit:

1234

*Ledger:

MODACCRL

☐

Roll up to Parent Fund Adjustment Period

Fund:

0001

To Value:

0001

From Period

8

To Period:

8

Fiscal Year:

2017

[Personalize](#) | [Find](#) | [View All](#) | [\[?\]](#)

First

1 of 1

Last

1

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[Add](#)
[Update/Display](#)

Report ID: ZGL111

Business Unit:
 Ledger: MODACCRL
 Fiscal Year: 2017
 Period From: 8 To Period: 8
 Fund Range: 0001 to 0001

Fund: 0001 General Fund
 SubFund:

FI\$Cal
 FINANCIAL INFORMATION SYSTEM Trial Balance Report by Period
 As Of: 02/28/18

Page No: 1

Run Date: 03/19/2018
 Run Time: 18:01:26

ACCOUNT	ACCOUNT TITLE	BEGINNING BALANCE	DEBITS	CREDITS	ENDING BALANCE
1104000	Cash in State Treasury	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
1109100	Pending Cash Transfers - CL	\$ 0.00	\$ 2,640,046.73	\$ 2,640,046.73	\$ 0.00
2010000	Due to Other Funds - Current	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
3903000	Fund Balance - Clearing	\$ 4,289,912.08	\$ 0.00	\$ 0.00	\$ 4,289,912.08
5100000	Earnings - Perm Civil Svc Empl	\$ 3,623,762.30	\$ 560,361.20	\$ 0.00	\$ 4,184,123.50
5100150	Earnings - Temp Civil Svc Empl	\$ 352,030.82	\$ 87,624.36	\$ 0.00	\$ 439,655.18
5108000	OT Earn Oth than to Temp Help	\$ 34,732.48	\$ 5,765.64	\$ 0.00	\$ 40,498.12
5108200	Flex Elect Contributions	\$ 214,605.62	\$ 32,343.95	\$ 0.00	\$ 246,949.57
5108900	Employee Payments - Other	\$ 108.34	\$ 0.00	\$ 0.00	\$ 108.34
5150150	Dental Insurance	\$ 18,115.04	\$ 3,121.66	\$ 0.00	\$ 21,236.70
5150250	Employee Assistance PGM Fee	\$ 419.34	\$ 87.26	\$ 0.00	\$ 506.60
5150350	Health Insurance	\$ 353,460.13	\$ 61,112.18	\$ 0.00	\$ 414,572.31
5150400	Life Insurance	\$ 1,022.31	\$ 148.68	\$ 0.00	\$ 1,170.99
5150450	Medicare Taxation	\$ 56,612.21	\$ 9,163.97	\$ 0.00	\$ 65,776.18
5150500	OASDI	\$ 233,277.19	\$ 38,488.42	\$ 0.00	\$ 271,765.61
5150600	Retirement - General	\$ 1,107,153.32	\$ 180,119.33	\$ 0.00	\$ 1,287,272.65
5150700	Unemployment Insurance	\$ 2.00	\$ 0.00	\$ 0.00	\$ 2.00
5150750	Vision Care	\$ 3,406.01	\$ 578.08	\$ 0.00	\$ 3,984.09
5301050	Advertising	\$ 25.65	\$ 0.00	\$ 0.00	\$ 25.65
5301400	Goods - Other	\$ 7,750.21	\$ 306.67	\$ 0.00	\$ 8,056.88
5301450	Library Pur excl UC/CSUC/Oth E	\$ 86.68	\$ 0.00	\$ 0.00	\$ 86.68
5301700	Office Supplies - Misc	\$ 7,907.43	\$ 0.00	\$ 0.00	\$ 7,907.43
5301800	Services & Rentals - Other	\$ 1,268.41	\$ 233.65	\$ 0.00	\$ 1,502.06
5301900	Subscriptions	\$ 2,078.31	\$ 2.59	\$ 0.00	\$ 2,080.90
5302100	Forms and Stationery	\$ 10.80	\$ 0.00	\$ 0.00	\$ 10.80
5302300	Office Copiers - Maintenance	\$ 7,464.23	\$ 944.53	\$ 0.00	\$ 8,408.76
5302800	Photocopy Paper	\$ 1,428.46	\$ 0.00	\$ 0.00	\$ 1,428.46
5302900	Printing - Other	\$ 5,055.60	\$ 0.00	\$ 0.00	\$ 5,055.60
5304100	Cell Phones, PDAs, Pager Svcs	\$ 6,529.85	\$ 1,054.86	\$ 0.00	\$ 7,584.71
5304400	Delivery Services - Couriers	\$ 3,273.56	\$ 1,179.55	\$ 0.00	\$ 4,453.11
Total Fund: 0001		\$ 0.00	\$ 5,281,107.36	\$ 5,281,107.36	\$ 0.00
Total:			\$ 5,281,107.36	\$ 5,281,107.36	

Identity Self-Service

Eric Harrauld

Information Technology Department

Identity Self-Service Portal Makes Processing User Access Requests Easier & Faster!

- What is ISS?
 - Automated access request process utilized by Departmental Authorities/Designees (DADs) allowing them to input end user access requests online.
- Who can use ISS?
 - DADs from departments already in the FI\$Cal system can access the ISS portal by using their primary FI\$Cal production user ID and password.
 - The ISS Login Page is located at <https://sso.iam.fiscal.ca.gov/identity>
- When?
 - The portal is available to all departments that are live in the FI\$Cal system now.
 - Release 2018 Departments can use ISS after their go-live on July 9, 2018.

Identity Self-Service Portal Makes Processing User Access Requests Easier & Faster!

- Why use ISS?
 - Provides faster end user role provisioning by removing the manual steps of completing the paper based form and emailing it to the FI\$Cal Service Center (FSC) for processing.
 - Provides DADs with greater control over the requests they submit. Through the portal they can view their department end users and their roles in the FI\$Cal system as well as track requests they have submitted or approved.
- How to utilize ISS?
 - Review the Job Aids located at <http://www.fiscal.ca.gov/access-fiscal/ISSJobAids.html>
- For additional questions on the ISS portal please contact the FI\$Cal Information Security Office at fiscal.iso@fiscal.ca.gov.

ISS Login Page

FISCal

I agree to the Financial Information System for California's System Use and Privacy Policy

This is a State of California computer system, which may be accessed and used only for official Government business by authorized personnel. You are advised to read the [Privacy Policy](#) regarding the personally identifiable information that we collect, maintain, and use. Unauthorized access or use of the computer system may subject violators to criminal, civil, and/or administrative action in compliance with federal and state laws, regulations and policies. All information on this computer system may be intercepted, recorded, read, copied and disclosed by and to authorized personnel for official purposes, including criminal investigations. Access or use of this computer system by any person whether authorized or unauthorized constitutes consent to these terms.

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Sign In:
Please sign in with your Department e-mail address.

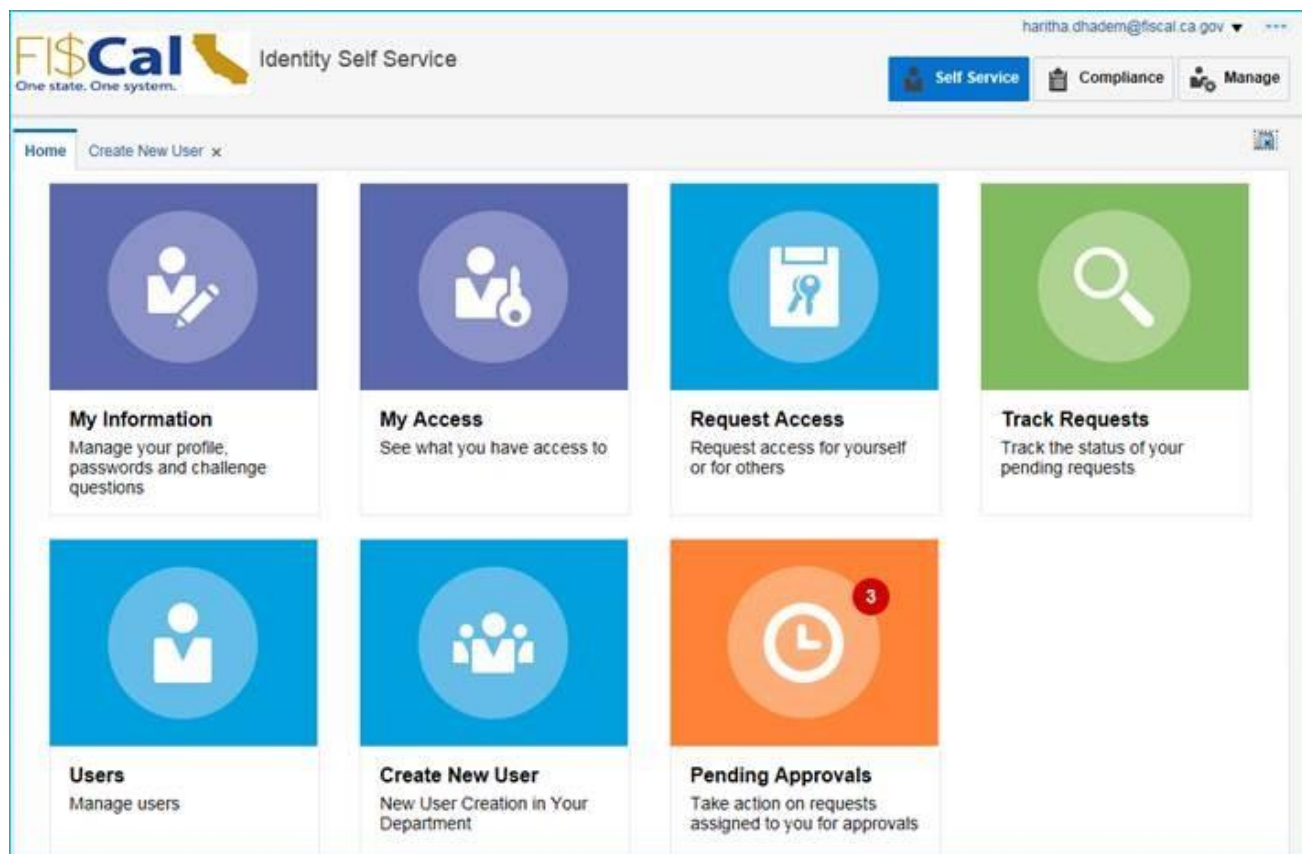
Username:

[Continue](#)

Where do I enter my password?
[Register](#)
[Track Registration](#)

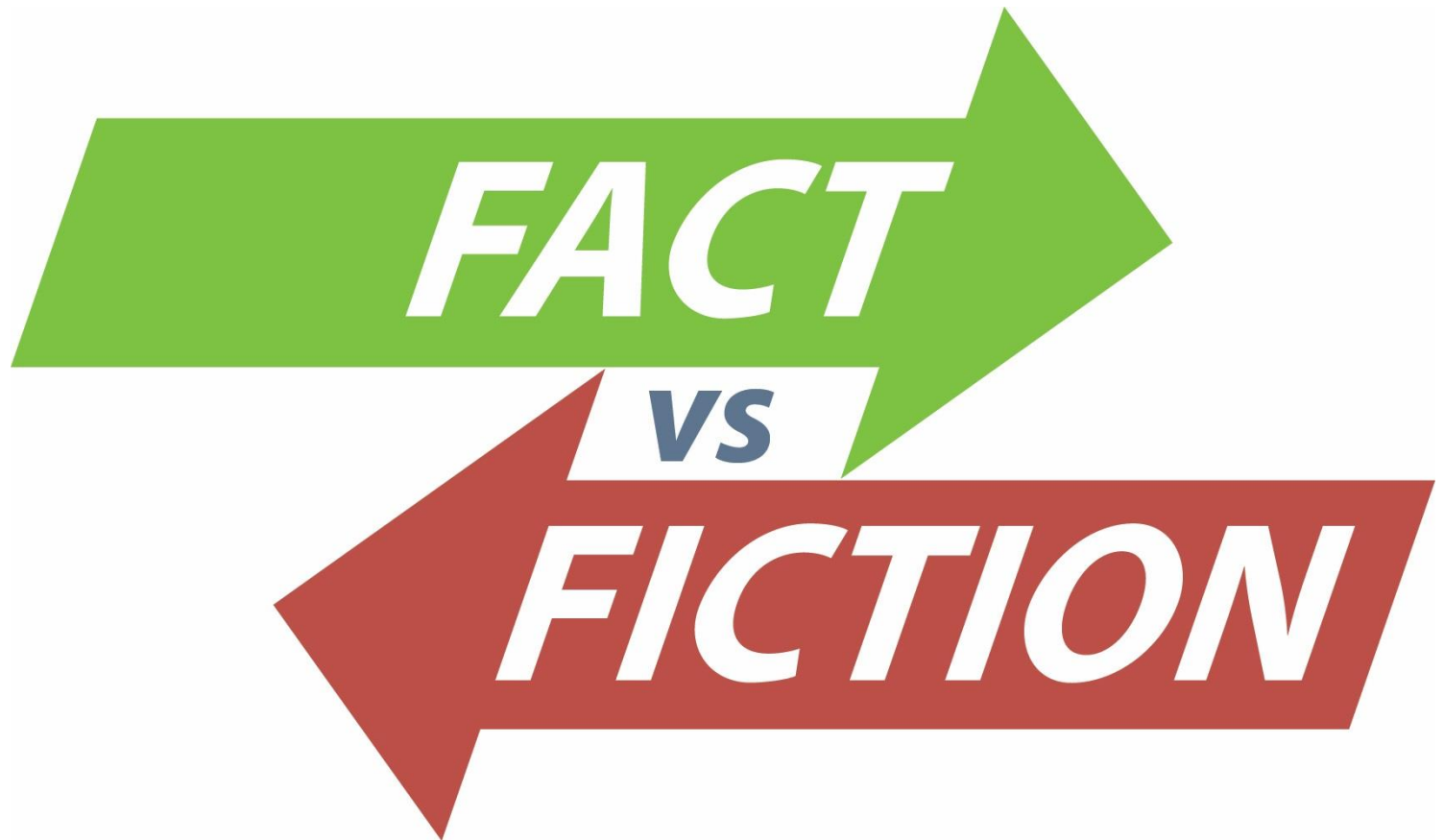
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FI\$Cal Change Management Office





One state. One system.

Questions and Answers
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